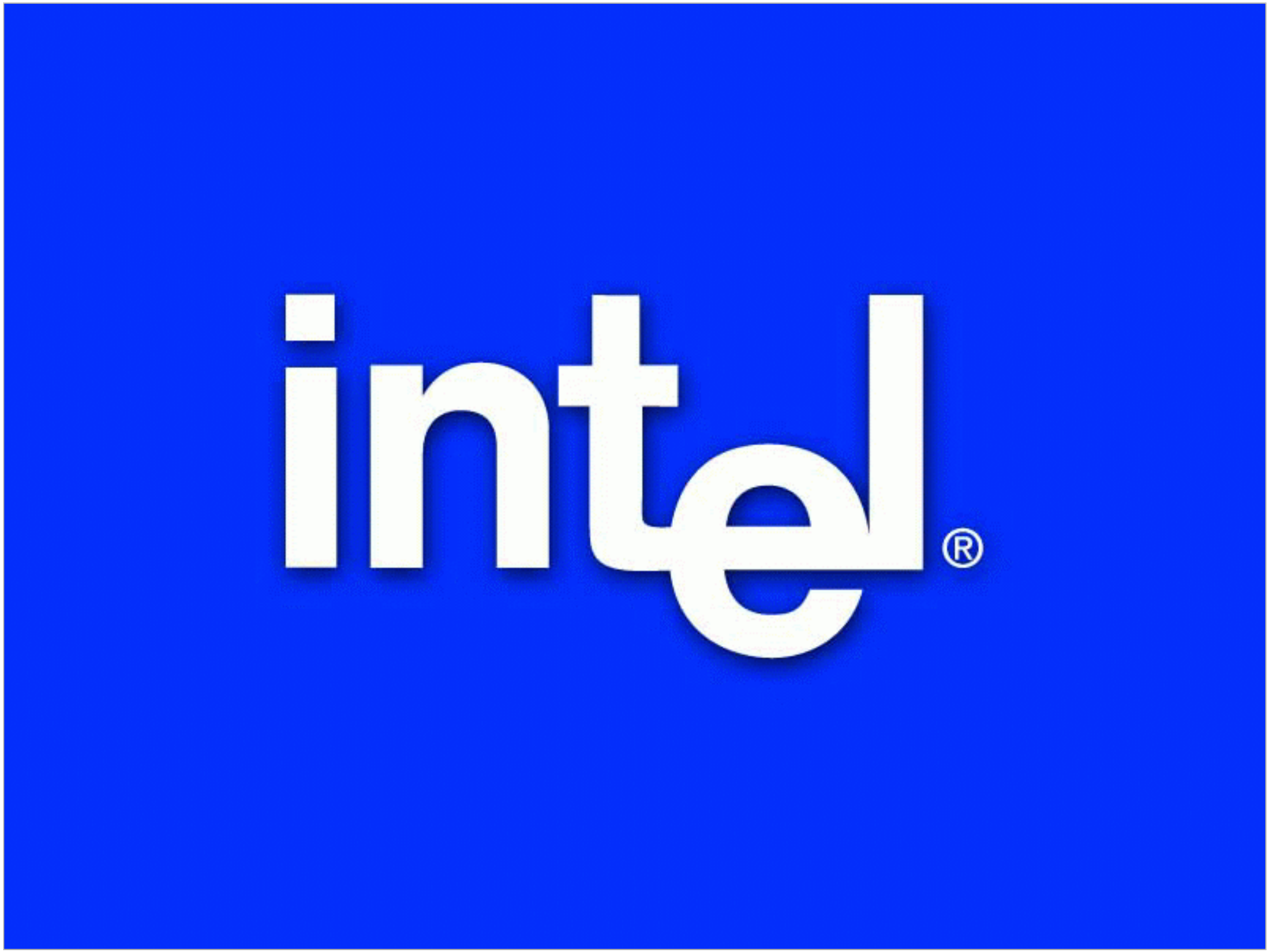
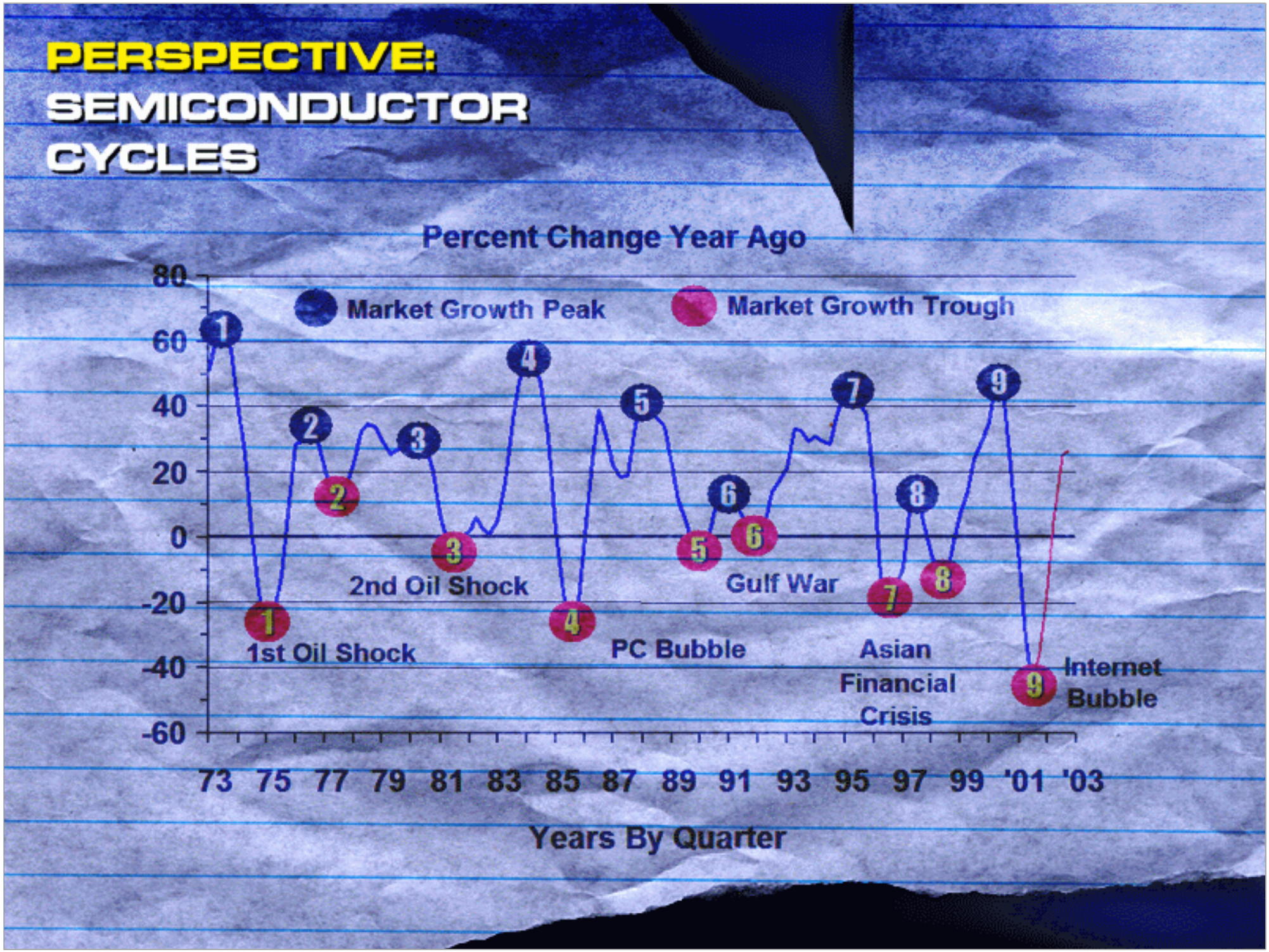

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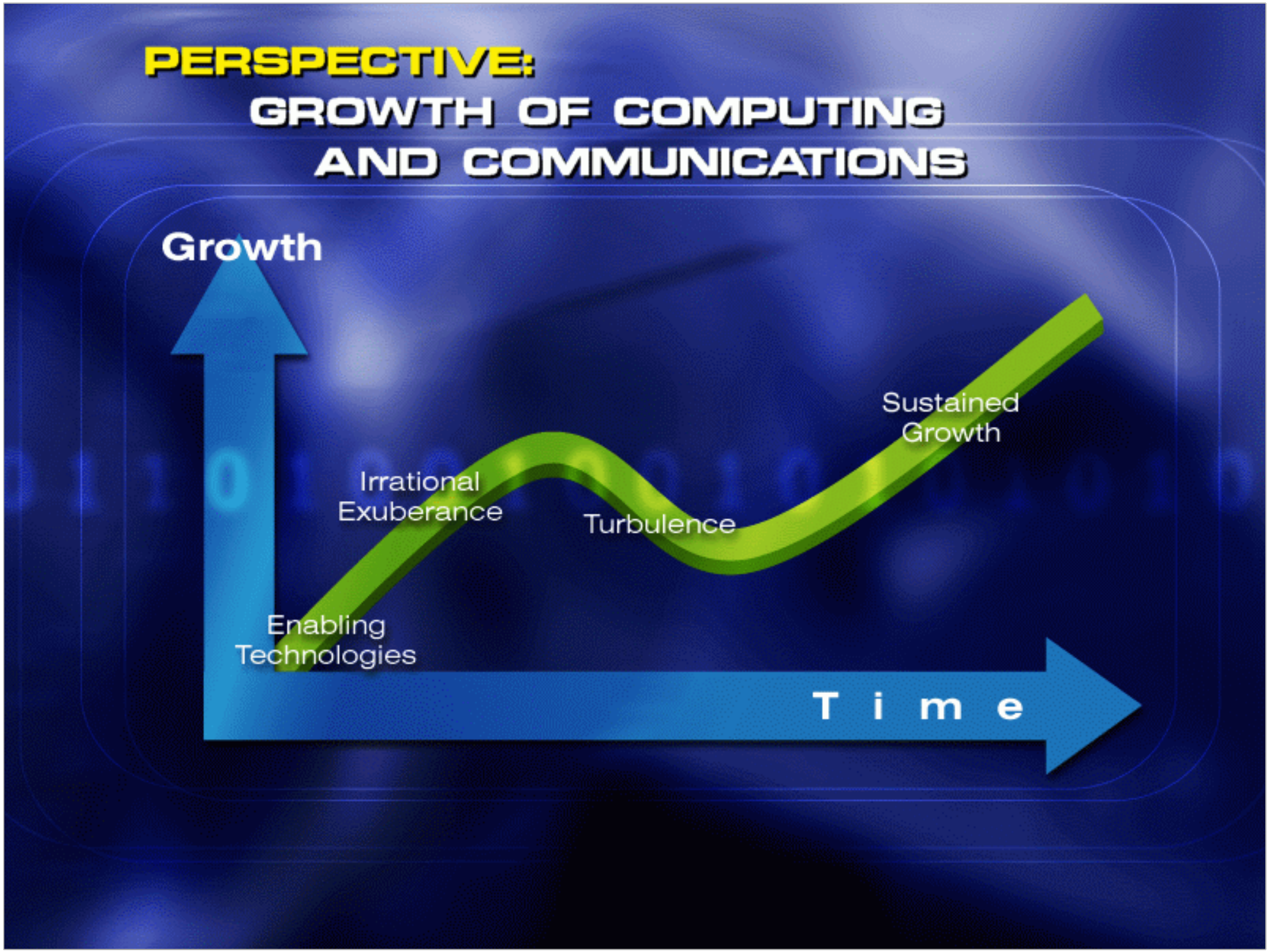

TECHNOLOGY BREAKAWAY
CRAIG R. BARRETT :: CHIEF EXECUTIVE OFFICER
intel


AGENDA
PERSPECTIVE
TECHNOLOGY BREAKAWAY
TRENDS

PERSPECTIVE: SEMICONDUCTOR CYCLES




PERSPECTIVE:
INDUSTRY TONE
DEEP RECESSION
INDUSTRY CONSOLIDATION
FORECASTS VARY WILDLY
hp and compaq agree to merge
WALL STREET JOURNAL.
Recession? RECEDING!
Greenspan: Recovery signals strengthening
Microsoft fires back at AOL
Gateway to la
off more workers
Thirty-year mortgage rates
Stocks to Watch: Cirrus Logic Tops Estimates, but Sales Dive
CNBC
TheStreet.com
Shareholders now want to keep it simple

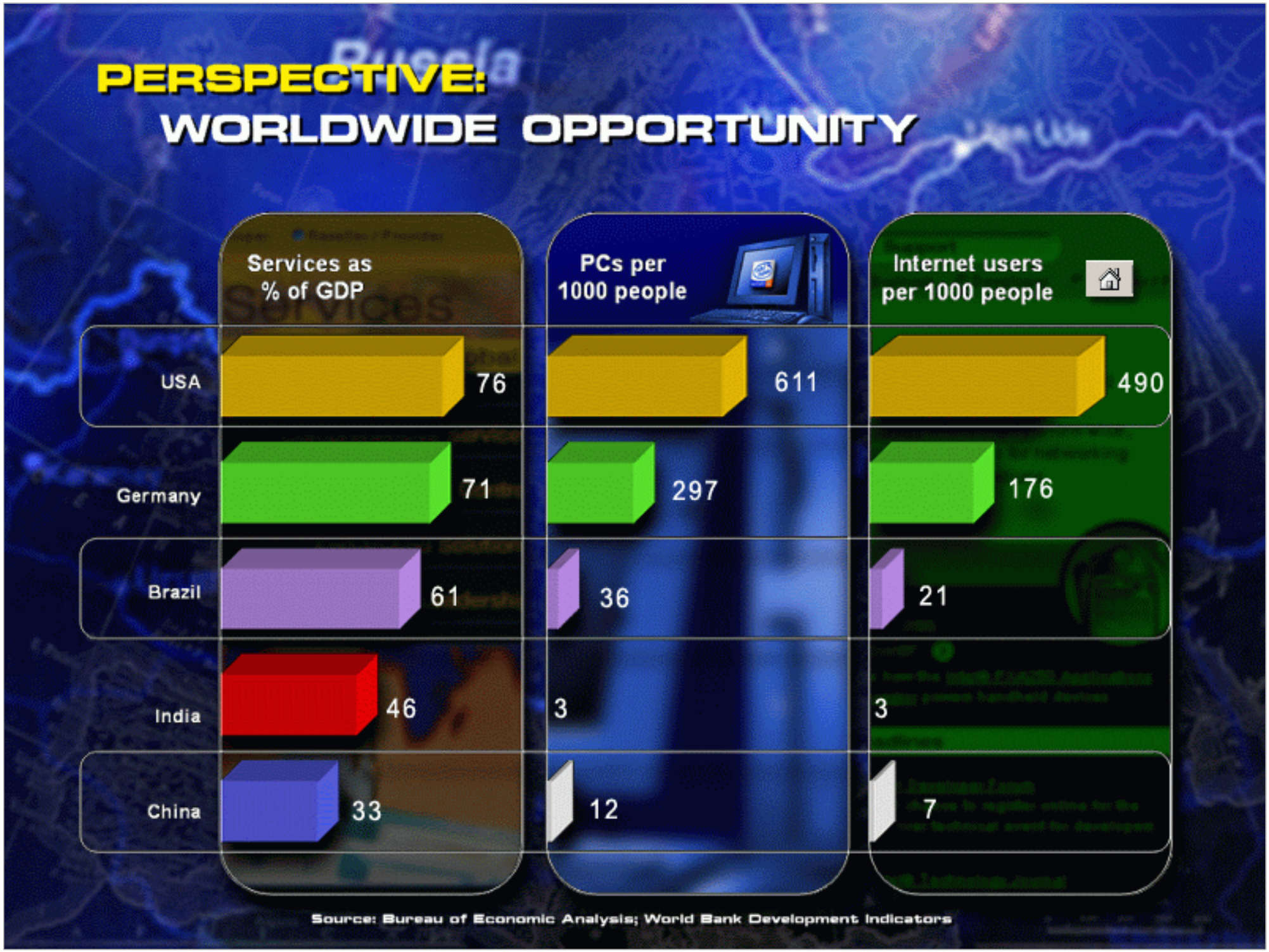

PERSPECTIVE:
GROWTH OF COMPUTING
AND COMMUNICATIONS
Growth
Sustained
Growth
Irrational
Exuberance
Turbulence
Enabling
Technologies
T i m e


PERSPECTIVE:
NEW TECHNOLOGIES AND
PRODUCTS LEAD THE WAY
NOMAD
JUKEBOX
20
BACK
OPEN
SEARCH
intel inside
pentium 4

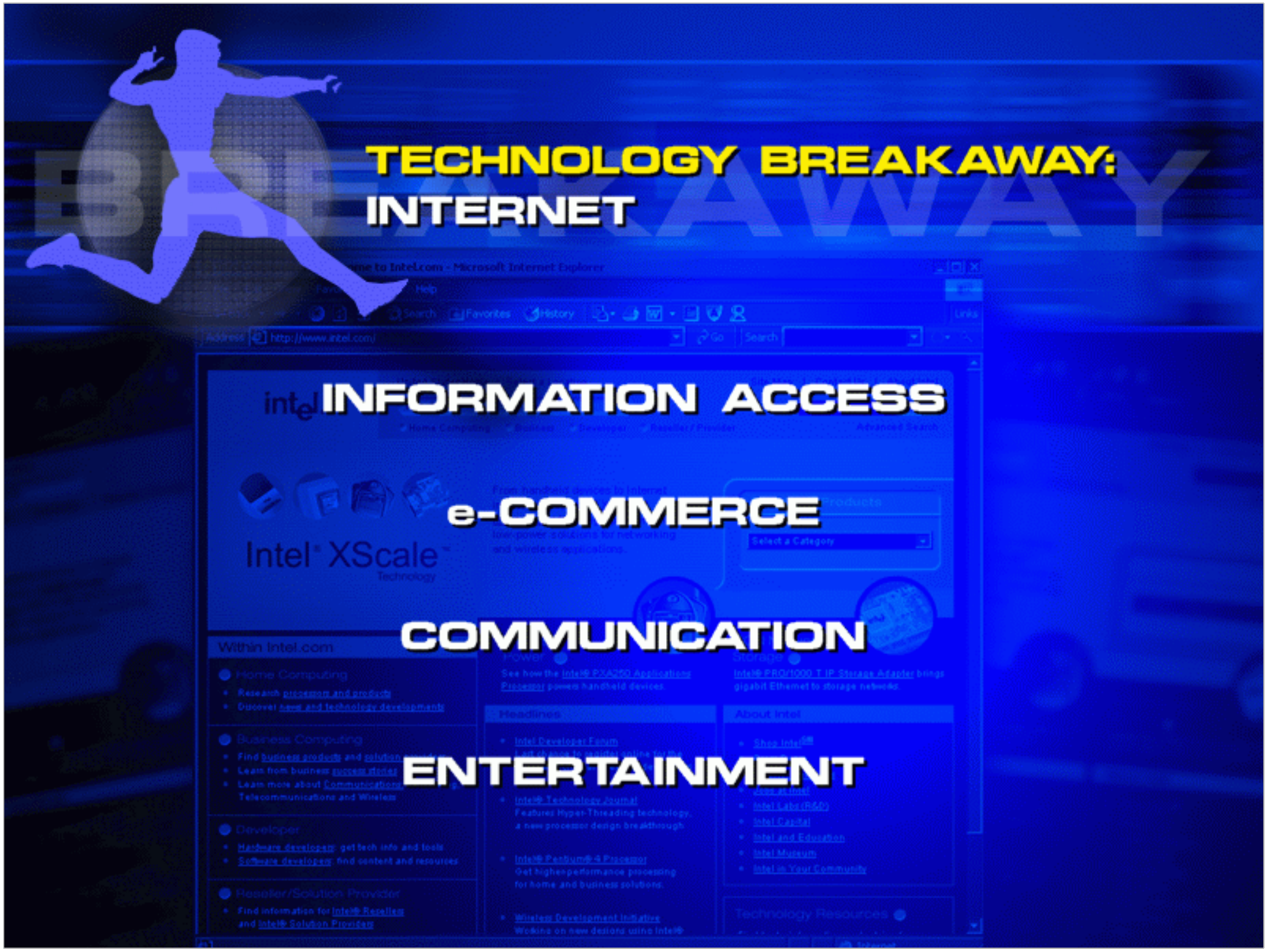

REALVIZ
Image Based Content Creation

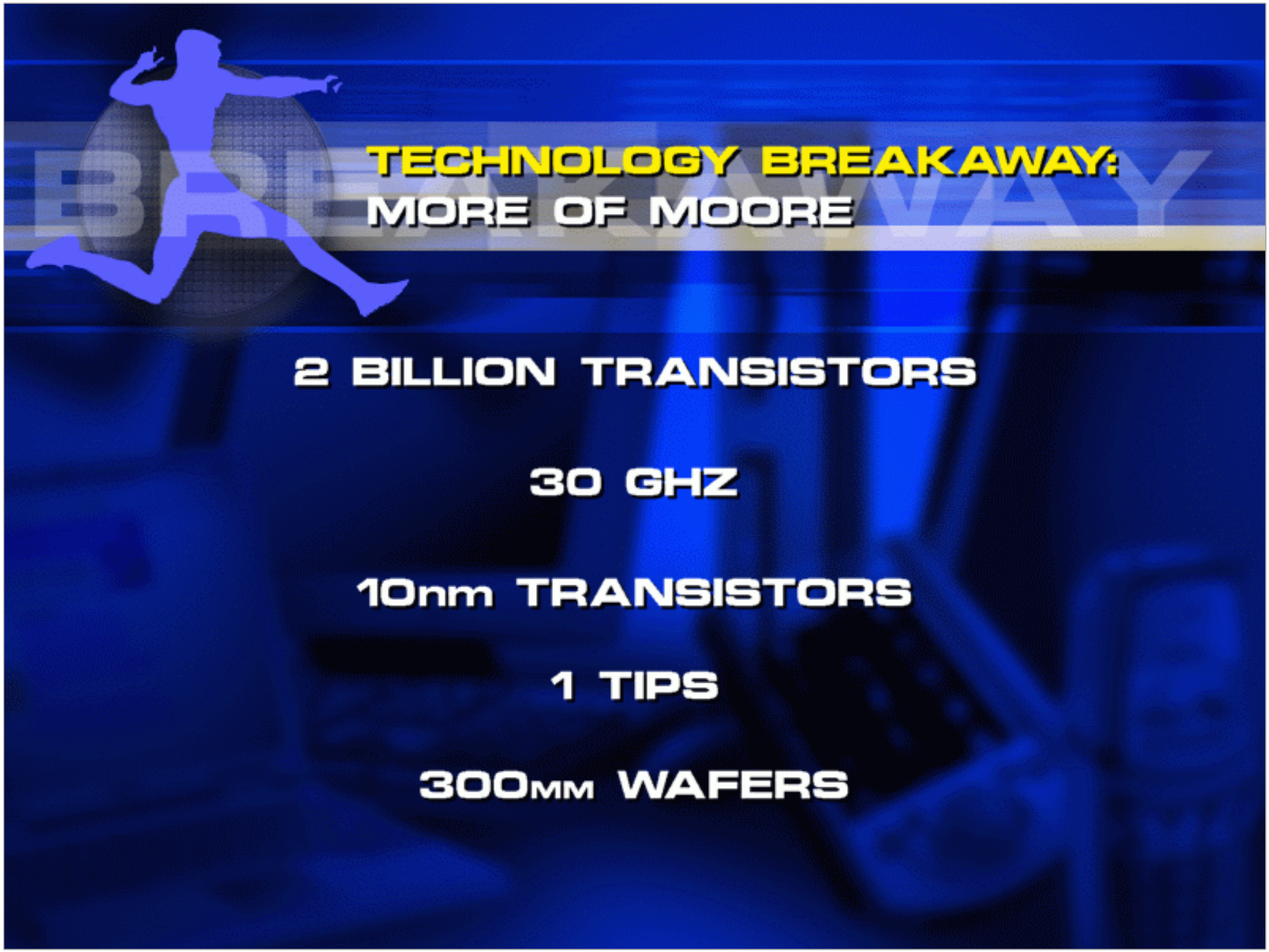

PERSPECTIVE:
KNOWLEDGE ECONOMIES
KNOWLEGE IS DEPENDENT ON
INFORMATION TECHNOLOGY

PERSPECTIVE:
WORLDWIDE OPPORTUNITY




TECHNOLOGY IS DRIVING
THE WORLD'S ECONOMIES


TECHNOLOGY BREAKAWAY:
INTERNET
INFORMATION ACCESS
e-COMMERCE
COMMUNICATION
ENTERTAINMENT


TECHNOLOGY BREAKAWAY:
MORE OF MOORE
2 BILLION TRANSISTORS
30 GHZ
10nm TRANSISTORS
1 TIPS
300MM WAFERS


TECHNOLOGY BREAKAWAY:
INFRASTRUCTURE CHALLENGES
SECURITY
BROADBAND
WEB SERVICES
WIRELESS


ULTIMATE GOAL:
TECHNOLOGY FOR EVERYONE,
ANYTIME, ANYPLACE
IN THE WORLD

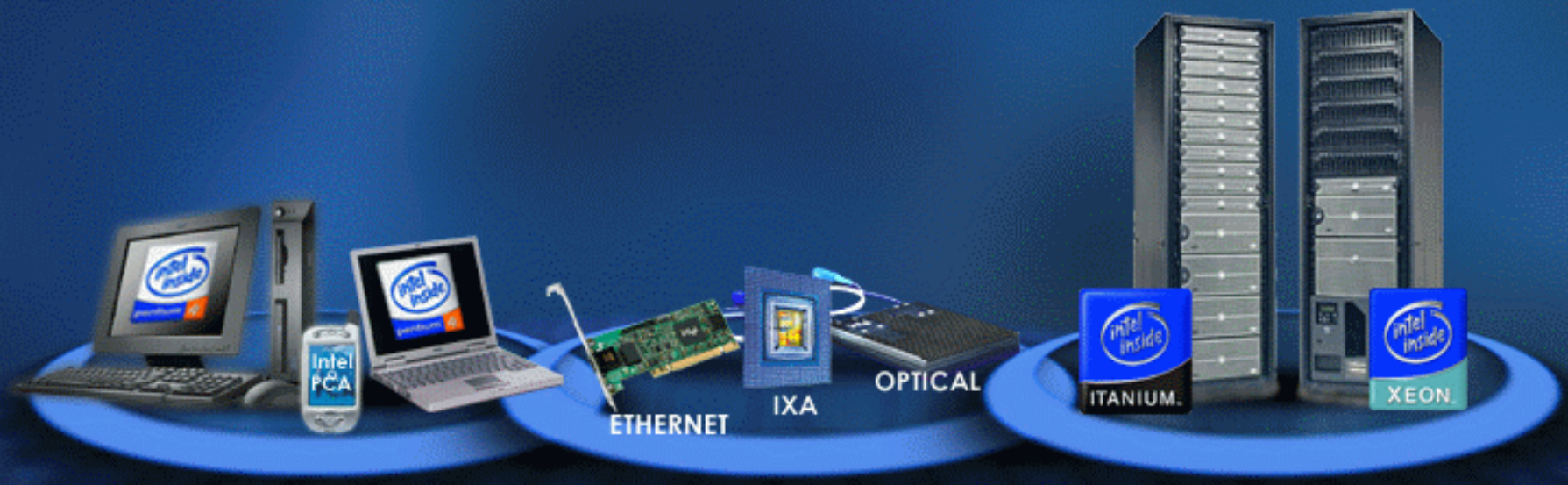

TRENDS:
Open Standards
Computing Segmentation
Communication Modularity

TRENDS:

MERGING OF COMPUTING and COMMUNICATIONS



TRENDS:
INTERNET COMPUTING AND COMMUNICATIONS



CLIENTS NETWORKING SERVERS


TARGET THE TRANSITIONS
WITH INNOVATION

SUMMARY

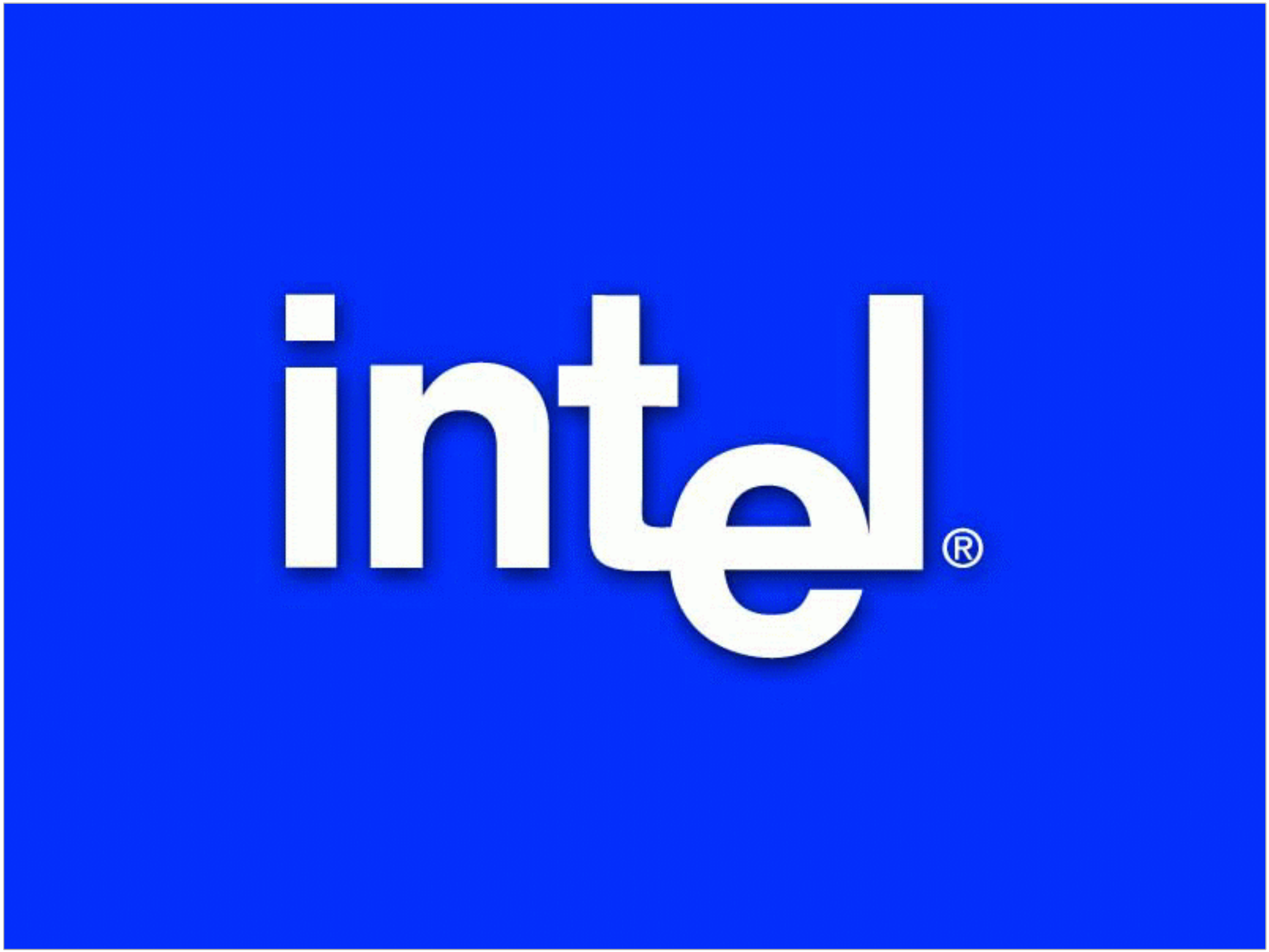


Technology is changing
the world's economies

Industry solutions required for
infrastructure challenges

Creating technology for everyone,
anytime, anyplace in the world

Target the transitions
with innovation


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